# **CBRE**

XTENSIONS.

shopping centres TARASY ZAMKOWE, LUBLIN 37,000 SQ M completed extensions completed



Shopping centres under construction. 727,000 sq m in total

Sukcesja, Lodz, 44,500 sq m, expected completion Q3 2015 Centrum Posnania, 98,000 sq m, expected completion in 2016

Forum Gdansk, 62,200 sq m, expected completion in 2017

Warsaw

100

EUR/ sq m/ month

90

EUR/ sq m/ month

12

EUR/ sq m/ month

After a considerable number of completed projects in small cities, developers are back in mass. Completions in 2014 were 30% lower than the previous year; however the 2015 pipeline is forecasted to surpass the previous five years. The developments launched in the first half of 2015 are located mostly in large cities and agglomerations, the majority being large and medium-sized schemes.





Prime retail park rent

















All Poland (excluding Warsaw)

> 45 EUR/ sq m/ month

55-65 EUR/ sq m/ month

8 EUR/ sq m/ month

1,396,500 9,103,000

85,000 642,000

114,000 363,000

1.5% 3.4%

263 420 sq m / 1,000 inhabitants sq m/ 1,000 inhabitants

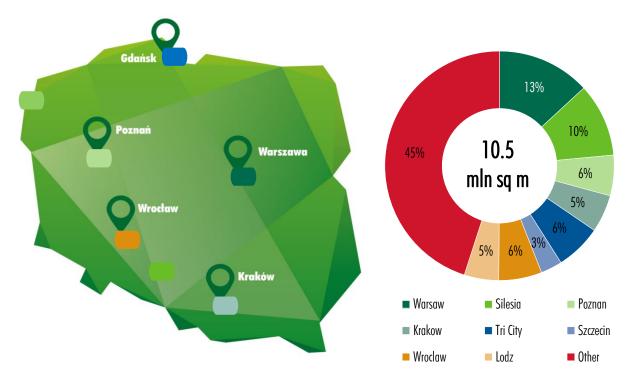
### **PLANNED SCs**

Galeria Północna in Warsaw exp. in 2017, 60,000 sq m

Serenada in Krakow exp. in 2017, 42,000 sq m



## EIGHT LEADING MARKETS - STOCK



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